



I just wrapped up a game-changing project with a large PE fund that completely transformed their due diligence process. The results? 73% faster deal evaluation and 2.8x more qualified targets identified in emerging markets. Here's what's fascinating: The traditional M&A playbook is officially outdated. Machine learning algorithms now scan thousands of potential targets overnight, identifying hidden gems human analysts would miss. One executive told me: "We were sceptical about AI at first. Now we won't do deals without it." The ROI metrics are stunning:

- Deal speed accelerated by 3x
- 40% reduction in due diligence costs
- 87% improvement in early risk identification

But there's a catch. The firms implementing this technology aren't talking about it publicly. It's becoming their silent competitive advantage. I'm seeing this pattern repeat across markets - the funds embracing AI automation are consistently outperforming peers who rely on conventional methods. What's your take - is AI-powered deal evaluation a passing trend or the new standard for serious players in private equity?

Unlock the Power of AI in Mergers & Acquisitions

Transform your M&A strategy with advanced AI solutions designed to give you a complete view of acquisition targets—past, present, and future.

In today's fast-paced deal landscape, evaluating acquisition opportunities goes beyond traditional due diligence. Our cutting-edge AI services enable your team to assess historical performance while leveraging predictive analytics and generative models to uncover future risks and opportunities—empowering smarter, faster decisions.

A Smarter M&A Approach, Powered by AI

Whether you're assessing target companies, identifying synergies, or forecasting long-term value, our AI solutions bring clarity to your decision-making. By harnessing tools like **ExCite** and next-generation AI assistants (such as GPT-based systems, Microsoft Copilot, or Google Gemini), we automate and augment critical workflows including:

- **Rapid target company analysis**





- **Automated report generation and risk summaries**
- **Predictive modelling for market, regulatory, and operational risks**
- **Data-driven synergy and value creation projections**

These tools deliver both quantitative insights and executive-level summaries—freeing your team to focus on negotiation and strategy.

Phased Integration for M&A Transformation

Our approach is structured into four strategic phases to ensure a smooth and high-impact AI deployment:

- 1. Strategy & Alignment**
We create a tailored AI roadmap for your M&A goals—whether that’s accelerating deal flow, enhancing quality of due diligence, or improving post-merger integration outcomes.
- 2. AI Foundations**
Establish governance, compliance, and data standards to successfully integrate AI into high-stakes acquisition analysis, especially in regulated or international contexts.
- 3. Pilot & Proof of Value**
Deploy AI for a select portfolio of target evaluations. This phase includes staff enablement and real-world use cases—such as compressing weeks of analysis into hours.
- 4. Scale & Transform**
Leverage pilot insights to scale AI across all M&A workflows—bringing speed, accuracy, and continuous improvement to your acquisition strategy.

Real Returns, Real Results

With fixed fees upfront and scalable pricing as you grow, our model ensures transparency and delivers measurable value.

- **Up to 60% faster due diligence cycles**
- **Clear identification of high-value targets using future factor modelling**
- **Stronger post-deal performance predictions**
- **Proven savings via automation of manual research, forecasting, and reporting**





Your competitive edge in M&A lies in your ability to see what others don't. With our AI-driven approach, you gain that advantage—today and tomorrow.

Your AI-Powered M&A Playbook: 5 Key Steps

1. **Strategic Alignment**

Define measurable success metrics, such as faster time-to-deal, improved target fit, or more accurate synergy valuation.

2. **Opportunity Discovery**

Pinpoint high-impact AI applications across the deal lifecycle—e.g., predictive valuation models or regulatory compliance checks.

3. **Business Case & AI Roadmap**

Develop ROI models and rollout plans customized for private equity, corporate development teams, or boutique advisory firms.

4. **Pilot & Iterate**

Deploy AI on selected transactions and refine based on performance metrics, enhancing confidence and internal buy-in.

5. **Scale & Embed**

Institutionalize AI-driven decision-making—integrating it into your deal platform and turning insight into a sustainable advantage.

Ready to power your M&A strategy with AI?

Let us help you rapidly evaluate today's opportunities—and predict tomorrow's outcomes—with unprecedented clarity.

